

Agricultural Lending – Additional Transactions:

- Lead counsel to lender consortium for combined \$175,000,000 senior secured loans to group of timberland holding companies
- Lead counsel for syndicated lenders on \$85,000,000 senior secured credit facilities to finance healthcare facilities
- Lead counsel to lending consortium for combined \$57,500,000 term and working capital facilities to forest product processing companies
- Lead counsel to lending consortium for \$65,000,000 revolving line of credit (asset-based) and \$50,000,000 term loan to citrus processing and growing companies
- Co-lead counsel (collateral agent), for syndicated \$600,000,000 credit facilities to sugar processing company
- Lead counsel for lending consortium on \$200,000,000 asset-based revolving line of credit to cattle feedlot operation
- Lead counsel for lending consortium on \$60,000,000 line of credit for oil and gas exploration entity in Oklahoma
- Lead counsel to lending consortium for \$25,000,000 credit facilities for construction and operation of wood processing facility
- Lead bank counsel for \$50,000,000 acquisition line of credit for holding company to purchase target companies
- Lead counsel for senior secured credit facilities totaling \$19,000,000 to flooring products distributor
- Lead counsel for syndicated credit facilities totaling \$70,500,000 to provide term debt and working capital for cement manufacturing company
- Lead counsel for syndicated \$27,000,000 senior secured credit facility to pipe manufacturing company
- Senior counsel to consortium of lenders purchasing \$305,000,000 of \$1,500,000,000 senior secured term debt for multi-state timberlands
- Lead counsel for lender on \$14,765,000 construction loan to finance a technology park
- Lead counsel to lender for \$25,000,000 senior secured credit facilities for term debt, operating capital and acquisition funds for heating and air conditioning distribution company
- Lead counsel for lender on \$18,000,000 senior secured credit facilities for wood pellet manufacturing plant
- Lead counsel for lending consortium on \$68,000,000 credit facilities for construction of ethanol production plant

